



**Charlevoix County Medical Care Facility**  
 1728 South Peninsula Rd. East Jordan, MI 49727  
 Phone: (231) 308-9225  
 Fax: (231) 536-0393  
 Email: [admissions@grandvue.org](mailto:admissions@grandvue.org)

*Please complete this application and return to Grandvue Medical Care Facility in-person, fax or email at the address above. If you need assistance, please feel free to contact the Admissions Coordinator at 231-308-9225. I look forward to working with you*

## ADMISSION APPLICATION

APPLICANT INFORMATION	
Name:	Date of Birth:
<i>Full Legal Name:</i>	
Home Address:	
Mailing Address:	
Telephone #:	Alt. Phone #:
Email Address:	
County of Residence:	

INSURANCE & LEGAL INFORMATION:				
Social Security #:	Medicare #:	A	B	Medicaid #:
Other Insurance:		Supplemental:		
Vision:	Dental:	Prescription:		
Long Term Care Insurance:				
Is this covered by Workman's Comp?			If yes, dates:	
Is this covered by Auto Insurance?		If yes, dates:		Company
Will you be applying for Medicaid?				
<b><i>Does the applicant have a:</i></b> Legal Guardian Conservator Healthcare Power of Attorney Financial Power of Attorney None of the above				

**THIS APPLICATION IS VALID FOR 45 DAYS UPON RECEIPT**

**RESPONSIBLE PARTY**

*Person Responsible for assisting with **healthcare** matters of applicant*

Name:		Relationship:
Address:		
Telephone #:	Alt. Phone #:	
Email Address:		
Preferred Method of Contact:    Cell Phone                      Email		

*Person Responsible for assisting with **financial** matters of applicant*

SAME AS ABOVE

Name:		Relationship:
Address:		
Telephone #:	Alt. Phone #:	
Email Address:		
Preferred Method of Contact:    Cell Phone                      Email		

**IMPORTANT NOTICE**

\*\*\*\*\*  
**INCLUDE COPIES OF  
GUARDIANSHIP, POWERS OF ATTORNEY, ADVANCE DIRECTIVES  
AND MEDICAL/INSURANCE CARDS**  
\*\*\*\*\*

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Signature**



## RESIDENT HISTORY

Resident Name:		
Gender:	Preferred Language:	Interpreter or assistive devices for communication needs:
Date of Birth:	Place of Birth:	Preferred Name:

1. Marital Status?
  Married     Divorced     Separated     Widowed     Living Together     Single
2. Spouse's or significant other's name: \_\_\_\_\_
3. Children's names: \_\_\_\_\_
4. Important animal(s), family, friends (describe): \_\_\_\_\_  
\_\_\_\_\_
5. Race: What is your race?
  White     Black or African American     American Indian or Alaska Native  
 Asian Indian     Chinese     Filipino     Japanese     Korean     Vietnamese     Other Asian  
 Native Hawaiian     Guamanian or Chamorro     Samoan     Other Pacific Islander  
 Other (describe): \_\_\_\_\_     None of the Above
6. Ethnicity: Are you of Hispanic, Latino/a, or Spanish origin?
  Yes, Mexican, Mexican American, Chicano/a  
 Yes, Puerto Rican     Yes, Cuban     Yes, another Hispanic, Latino/a, or Spanish origin     No
7. Military Service?  Yes     No    Branch: \_\_\_\_\_    Years in service: \_\_\_\_\_
8. Active in Veteran Organizations: \_\_\_\_\_
9. Religious/Spiritual preference: None \_\_\_ Religion \_\_\_\_\_ Church \_\_\_\_\_
10. Highest level of education completed: \_\_\_\_\_
11. Occupation(s): \_\_\_\_\_
12. Does the resident have a history of traumatic experience (describe)? \_\_\_\_\_  
\_\_\_\_\_
13. Received Mental Health Services? \_\_\_\_\_ Describe (e.g., outpatient or inpatient treatment): \_\_\_\_\_  
\_\_\_\_\_

14. Have the resident's behavior patterns or mood changed recently & what coping skills are helpful (describe)?

---

---

15. Does the resident have a history or recent life event that affects or impacts them (describe)?

---

---

16. Is there anything we could try not to do or say that upsets the resident (describe)?

---

---

17. Observation of resident's behavioral status: Wandering Resisting care Hoarding/rummaging  
Yelling out No behavioral concerns identified at this time

18. Does the Resident have a history of exit seeking or going outdoors when unsafe to do so (describe)?

---

---

19. Does the resident have a history of physical or verbal behaviors (frequency, what causes the behavior, what helps, and time of day that is most difficult)? \_\_\_\_\_

---

---

20. What is anticipated to be the most challenging aspect of this move for the resident, family, friends, representatives and how can we help? \_\_\_\_\_

---

---

21. Substance Use: Tobacco products (current/past) Alcohol (current/past)

Other (current/past): \_\_\_\_\_

22. Is the resident registered to vote? \_\_\_\_\_ In what jurisdiction? \_\_\_\_\_

23. Current Activity Interests (describe):

---

---

24. Past Activity Interests (describe):

---

---

25. Prefer Groups:  Solitary  Either

26. Describe the usual daily routine (e.g., sleeps in bed or recliner, TV left on, preference of naps, mealtimes, bedtime, pajamas), with times: \_\_\_\_\_

---

---

27. Food Likes and dislikes: \_\_\_\_\_

---

---

28. What dining assistance works best (e.g., using fewer plates, finger foods, physical aid, modified silverware, cups, bowls), and do they have any problems with chewing or swallowing? \_\_\_\_\_

---

---

30. What is the resident's dominant hand? \_\_\_\_\_

31. Weight: Current \_\_\_\_\_ 6 months ago \_\_\_\_\_ 1 year ago \_\_\_\_\_ Usual adult weight \_\_\_\_\_

32. Current bowel and bladder routine and what is the frequency during the night: \_\_\_\_\_

---

---

33. Bathing preference:  shower  tub  other (describe): \_\_\_\_\_

Frequency and time(s): \_\_\_\_\_

34. Current primary care physician and specialty providers, and when was the last visit? \_\_\_\_\_

---

---

35. Does the resident wish to continue with appointments with any providers? If so, which one(s) \_\_\_\_\_

---

---

36. Hearing:  adequate  impaired  hearing aids (L/R/Both)  Does the resident desire to continue with appointments with the audiologist? If so, what is the provider's name and location, and when was their last visit? \_\_\_\_\_

---

---

37. Vision: \_\_ adequate \_\_ impaired \_\_ glasses \_\_ contacts. Does the resident desire to continue with appointments with the optometrist? If so, what is the provider's name and location, and when was their last visit? \_\_\_\_\_

38. Dental (dentures, partials, implants)? \_\_\_\_\_ Does the resident have a current dentist, and do they wish to continue with appointments with them? If so, what is the provider's name and location, and when was their last visit? \_\_\_\_\_

39. Funeral home selection: \_\_\_\_\_ Prepaid funeral expenses? \_\_\_\_\_

40. Assistive devices currently in use (e.g., walker, wheelchair, shower chair, lift) and do they have any specific weakness on one side (describe): \_\_\_\_\_  
\_\_\_\_\_

41. History of falls in the past 6 months (describe): \_\_\_\_\_  
\_\_\_\_\_

42. Pain or Discomfort: Please describe the location, type, what works to alleviate, and what doesn't work or makes it worse: \_\_\_\_\_  
\_\_\_\_\_

43. Medications taken and assistance required (e.g., magnifying glass, communication board, reading or distance glasses): \_\_\_\_\_

44. Additional Information: \_\_\_\_\_  
\_\_\_\_\_

Thank you for taking the time to complete this history. With your help, we will better meet the needs of your loved one. Please feel free to discuss any of these questions with us in more detail.

**Completed by:** \_\_\_\_\_ **Date:** \_\_\_\_\_

# ASSETS DECLARATION PATIENT AND SPOUSE

Michigan Department of Health and Human Services

FOR OFFICE USE ONLY				
Beneficiary Name				
Client ID				
Case Number				
County	District	Section	Unit	Specialist

**PLEASE PRINT**

Patient's Name (First, Middle, Last)		Phone No. of Nursing Home		Spouse's Name (First, Middle, Last)		Spouse's Phone No.	
Address of Nursing Home (Number, Street, Rural Route)				Spouse's Address (Number, Street, Rural Route)			
City		State	Zip Code	City		State	Zip Code
Patient's Birthdate (Mo/Day/Yr)		Patient's Social Security		Spouse's Birthdate (Mo/Day/Yr)		Spouse's Social Security*	

This form asks questions about the property or assets owned by you and/or your spouse. This information is needed to determine your eligibility for Healthcare Coverage and the amount of assets that can be protected for the benefit of your spouse. Answer the following questions by providing information about all assets owned by you and/or your spouse as of \_\_\_\_\_. Include assets you or your spouse own jointly with family or other persons.

## ASSETS

1. Do you and/or your spouse have any assets (include assets held jointly)?

Yes       No

▶ Check all types of assets your household has and complete the table

<input type="checkbox"/> Checking/draft account	<input type="checkbox"/> Money market accounts	<input type="checkbox"/> Savings/share accounts
<input type="checkbox"/> Certificates of Deposit (CD)	<input type="checkbox"/> Christmas club accounts	<input type="checkbox"/> Patient trust fund
<input type="checkbox"/> Case on hand or in safe deposit	<input type="checkbox"/> Savings, bonds, stocks or mutual funds	<input type="checkbox"/> IRA, KEOGH, 401K or Deferred Compensation account(s)
<input type="checkbox"/> Trust or Annuity	<input type="checkbox"/> Land contract, mortgage or other notes payable to household member	<input type="checkbox"/> Real estate (including place you live)
<input type="checkbox"/> Life estate/life lease	<input type="checkbox"/> Burial plot(s), casket, etc.	<input type="checkbox"/> Tools, equipment, livestock or crops
<input type="checkbox"/> Life insurance	<input type="checkbox"/> Other Assets _____	<input type="checkbox"/> Health Savings Account
<input type="checkbox"/> Burial trust/funeral contract(s)		

Owner(s) of asset(s)	Type(s) of Asset(s)	Balance amount of value	Name and address (bank, insurance company, etc.)	Account/policy number, etc.

<p>AUTHORITY: 42 CFR Part 435.          COMPLETION: Voluntary.          PENALTY: No Healthcare Coverage.</p>	<p>The Michigan Department of Health and Human Services (MDHHS) does not discriminate against any individual or group because of race, religion, age, national origin, color, height, weight, marital status, genetic information, sex, sexual orientation, gender identity or expression, political beliefs or disability.</p>
----------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

\*Optional if the community spouse is not requesting assistance.

## ASSETS

2. Does anyone in your household have any vehicles?

Yes      ▶ Check all types of assets your household has and complete the table       No

Car       Truck       Boat       Camper/trailer       Motorcycle       RV       Other Vehicle

Owner(s) (As shown on vehicle title or registration)	Year	Make/Model	Amount Owed

3. Has anyone in your household:

- sold or given away property, land, vehicles, stocks, bonds, savings, cash, checking, income, etc., closed any accounts or removed or added a name on any asset within the last 60 months?       Yes      ▶ Who:  No
- filed a pending lawsuit which may bring money, property, etc.?       Yes      ▶ Who:  No
- received a one-time cash payment (such as worker's compensation, lottery winnings, insurance settlement, lawsuit award, etc.) within the last 60 months?       Yes      ▶ Who:  No
- or has anyone acting for any household member, ever put any money, lawsuit settlement, income or assets in a trust, annuity or similar legal device?       Yes      ▶ Who:  No

## AFFIDAVIT

I swear or affirm that all the information that I have written on this form or told to a specialist is true. I understand that I can be prosecuted for perjury if I have intentionally given false information. I also know that I may be asked to show proof of any information I have given. I also know that if I have intentionally left out any information or if I have given false information, which causes me to receive assistance I am not entitled to or more assistance than I am entitled to, I can be prosecuted for fraud.

**Estate Recovery.** I understand that upon my death the Michigan Department of Health and Human Services (MDHHS) has the legal right to seek recovery from my estate for services paid by Healthcare Coverage. This means that some or all of my estate may be recovered. MDHHS will not seek to recover against the estate while there is a legal surviving spouse or a legal surviving child who is under the age of 21, blind, or disabled. An estate consists of real and personal property. If you have received an asset disregard due to a long-term care partnership policy, Estate Recovery applies to all assets whether they are subject to probate administration or not. Estate recovery only applies to certain Healthcare Coverage recipients who received Healthcare Coverage services after the effective date of the estate recovery statute. MDHHS may agree not to pursue recovery if an undue hardship exists. An application must be submitted to determine if the applicant qualifies for an undue hardship waiver. Undue hardship waivers are temporary. For further information regarding Estate Recovery, call 800-642-3195.

Signature (Patient or Representative)		Date (Month, Day, Year)	
Two Witnesses Only If Signed by Mark X	Signature of First Witness	Signature of Second Witness	
<b>NOTE:</b> If you signed this application on behalf of someone else, complete the information below.			
Name (First, Middle, Last)		Phone Number	Relationship to Patient
Street Address		City	State      Zip Code



Charlevoix County Medical Care Facility

Patient: \_\_\_\_\_ DOB: \_\_\_\_\_

**Physician Checklist for Admission Application**

In accordance with state and federal guidelines for skilled nursing facility admission, please provide the following documentation. Applications are reviewed once all required documentation has been received.

- Medical History & Physical** Updated in the past 30 days
- Lab & Diagnostic Reports** All results from the past 12 months
- Signed Physician Orders** Include:
  - 1) Statement of need for 24-hour care.
  - 2) Diagnoses, including dementia  
Diagnosis, if appropriate.
  - 3) Current medications, diet, treatments,  
Allergies, etc.
- Immunization Records**
- Screening Form DCH  
3877/3878** OBRA Federal law mandates completion of these forms before admission.
- Physician Statement(s) Re:  
Decision-Making Capacity** Only if indicated \*(see below)

***\*Patients' Rights Michigan Act 312 December 18, 1990***

***Subsection (8)-Requirement:***

***The patient's inability to make medical decisions must be determined by the patient's attending physician and another physician or licensed psychologist.***

***The law requires that the physician or psychologist document the determination in writing, include the written determination in the patient's medical record, and review the determination at least annually.***

**Grandvue Fax: 231-536-0393**